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Tea Auctioneers since 1948

TEA MARKET REPORT – Sale 22 held on Monday 25th September, 2023

CTC LEAF: 76,297 packages of tea on offer met with a fair demand with heavier withdrawals.

BROKENS: A few select lines of good Brokens met with a fair demand and sold at around last levels but all others declined in price and witnessed heavy withdrawals, particularly the plainest. BLF teas met with less demand with much more withdrawals.

FANNINGS: A few lines of good Fannings met with a fairly good demand and mostly sold at around last levels and often shedding Tk.2/- to Tk.4/-. Medium Fannings met with less demand and where sold recorded a further drop and there were more withdrawals. Plain types witnessed much less demand and were mostly withdrawn owing to lack of bids. BLF teas met with less demand with much more withdrawals

CTC DUST: 14,388 packages of tea on offer met with a good demand. Good liquoring Dusts met with good demand at easier rates. Medium teas met with a fair demand with some withdrawals. Plain and BLF Dusts met with less demand and had some withdrawals. Blenders were fairly active. Loose tea buyers were selective.

COMMENTS: A record weight of tea was on offer in this sale which mainly comprised of reprints from the previous sales. Blenders lent fairly good support but were holding lower limits. There was less demand from the Loose tea buyers particularly for the re-printed teas.

Dusts met with fair demand with less withdrawals than last.

Our catalogue: (Sale 22) Avg: Tk 198.88 , Sold 54.39 % , (Sale 21) Avg: Tk 202.19 , Sold 52.36 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	197-210 nom	200-215 nom	Best	197-210 nom	200-212 nom	PD	152-220	153-229
Good	190-195	190-200	Good	190-195	190-200	RD	110-325	105-355
Medium	160-175	160-180	Medium	160-170	160-180	D	160-370	127-345
Plain	140-150	140-155	Plain	140-150	140-155	CD	180-140	168-443
BLF	100-125	100-130	BLF	100-125	100-130	BLF	125-135	105-168

Exchange Rates 25th September, 2023 Sterling Pound: 134.3063 Dollar: Tk. 110.0000

Top Prices – This Week

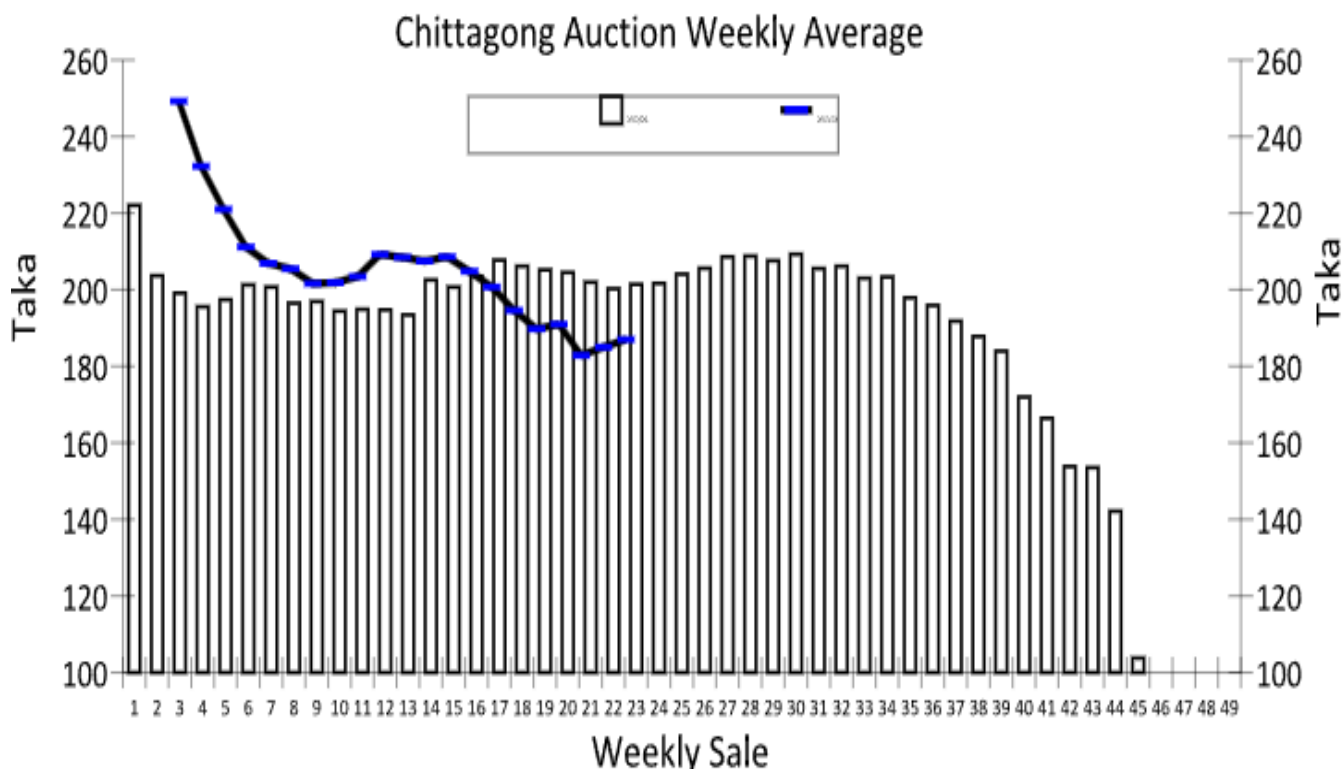
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP(S)	20	310/-	AKT/Nijhum
Fannings	* Madhupur	PF	20	300/-	Ispahani/AKT
Clonal Brokens	Amtali	GBOP(S)	10	354/-	AKT
Clonal Fannings	Kedarpur	PF(BT1)	20	325/-	AKT
RD/PD (incl.Clone)	Kedarpur	RD(BT1)	10	361/-	MA
D (incl.Clone)	* Madhupur	D(BT1)	10	370/-	Shawon
CD (incl.Clone)	* Madhupur	CD(BT1)	10	410/-	AKT

* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 22)				Next Sale (Sale 23)			
	Season 2023-24		Season 2022-23		Season 2023-24		Season 2022-23	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	76,297	3,807,220.3	49,857	2,487,864	71,026	3,544,197.4	60,406	3,014,259
Dust	14,388	717,961.2	10,937	545,756	12,123	604,937.7	13,111	654,239
Total	90,685	4,525,181.5	60,794	3,033,621	83,149	4,149,135.1	73,517	3,668,498

Chittagong Auction Average - Sale 21
(Season 2023/24): 187.04 & (Season 2022/23): 201.95



Category	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23			Season 2023/24			(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,624,034.0	197.48	1,731,965	183.37	29,949,434.7	77.45%	194.28	29,276,003.15	77.94%	197.37	-673,431.6	3.09
CTC DUST	393,188.3	220.43	408,322.7	202.30	8,252,009.3	22.46%	221.71	8,112,878.90	21.60%	215.18	-139,130.4	-6.53
Sub-Total	2,017,222.3	201.95	2,140,287.7	186.99	38,201,444.0	99.91%	200.20	37,388,882.1	99.54%	201.23	-812,562.0	1.03
Orthodox	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	2,017,222.3	201.95	2,140,287.7	186.99	38,201,444.0	99.91%	200.20	37,388,882.1	99.54%	201.23	-812,562.0	1.03
Green Tea	0.0	0.00	59.0	1,879.66	2,349.0	0.01%	405.39	531.0	0.00%	1,020.55	-1,818.0	615.16
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	7.0	0.00%	1,250.00	7.0	1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	20.5	0.00%	1,250.00	20.5	1,250.00
Total	2,017,222.3	201.95	2,140,346.7	187.04	38,203,793.0	99.92%	200.22	37,389,440.6	99.54%	201.24	-814,352.5	1.02
Other (s)	0.0	0.00	0.0	0.00	26,521.5	0.08%	120.25	171,942.0	0.46%	125.15	145,420.5	4.90
G.Total	2,017,222.3	201.95	2,140,346.7	187.04	38,230,314.5	100%	200.16	37,561,382.6	100%	200.89	-668,932.0	0.73
Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23			Season 2023/24			(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	2,496.8	233.60	0.0	0.00	9,986.3	0.02%	198.85	10,484.5	0.03%	225.26	498.2	26.41
Internal	2,014,725.5	201.91	2,140,346.7	187.04	38,220,328.2	99.98%	200.16	37,550,898.1	99.97%	200.88	-669,430.2	0.72
Grand Total	2,014,725.5	201.95	2,140,346.7	187.04	38,230,314.5	100%	200.16	37,561,382.6	100%	200.89	-668,932.0	0.73
Crop of Major Tea Producing & Exporting Countries												
Country	Month	For the Month				Up-to-Date						
		2021	2022	2023	(+/-) 2022	2021	2022	2023	(+/-) 2022			
Bangladesh *	July	12.34	11.27	13.65	2.39	37.76	38.33	40.10	1.77			
Sri Lanka	June	31.1	20.1	22.9	2.8	135.9	133.2	134.4	1.2			
North India	June	145.7	119.3	109.7	-9.6	325.3	347.1	344.0	-3.1			
South India	June	25.4	23.9	28.2	4.3	122.8	119.6	113.7	-5.9			
All India	June	171.1	143.2	137.9	-5.3	448.1	466.7	457.7	-9.0			
Kenya	May	45.3	57.9	57.9	0.0	230.6	227.9	225.5	-2.3			

OTHER MARKETS

COONOOR SALE 38 – 22ND SEPTEMBER, 2023

DEMAND:- Good demand. MARKET:- The total CTC leaf teas sold this week was 93.64 % (1487723.30kgs) of the total offering of 1588844.43Kgs. The brighter teas sold at irregularly easier prices in line with quality. However, the larger weight of teas in this category remained unsold due to lack of bids. Good category teas sold firm. Better medium teas sold firm to dearer, on competition. The medium & plainer larger broken grades sold fully firm whilst the other grades sold barely steady. BUYING PATTERN: - The major blenders absorbed 46.81% of the total CTC leaf sold quantity. Regional packeteers were choosy on best, good and better medium teas. Up country buyers and local traders were rather subdued this week. Exporters were fairly active on larger broken grades of the medium and plainer category teas, especially on the blacker sorts.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	160-194	129-136	111-120	106-110	99-106
Medium Brokens	148-261	126-142	116-125	102-114	96-101
Smaller Brokens	146-217	128-143	116-126	102-114	94-101
Fannings	144-220	130-138	116-128	101-114	94-100

SILIGURI SALE 38- 20TH SEPTEMBER, 2023

LEAF & DUST: Good demand for well-made sorts which were around last. The remainder met with subdued demand at easier levels & faced some withdrawals. Buying Pattern: Internal & Blenders were active.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	259-391	253-373	223-283
Medium/ Better Medium	168-253	162-247	156-217
Common / BLF	120-162	120-156	120-150

MOMBASA SALE 38- 18TH /19TH & 20TH SEPTEMBER, 2023

There was fair general demand at irregular levels following quality for the 179,580 packages (11,970,599.00 kilos) available in the market; 33.39% were neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 612	324 – 403	305 – 392	304 – 336
Good	255 – 294	322 – 349	300 – 334	306 – 327
Good Medium	255 – 398	264 – 348	278 – 334	300 – 326
Medium (KTDA)	250 – 253	244 – 276	258 – 298	245 – 329
Medium (Plantations)	150 – 224	175 – 228	201 – 276	204 – 276
Lower Medium	090 – 179	082 – 182	082 – 198	090 – 210
Plainer	065 – 128	060 – 137	063 – 120	068 – 155